

## ABOUT ESSENTIAL

Essential Energy Services Trust provides oilfield services to oil and gas producers in western Canada related to the ongoing servicing of producing wells and new drilling activity.

**Defined Strategy** - Essential provides core oilfield services that are vital to Canadian oil and gas customers.

**Low Debt** - At June 30/09 long-term debt was \$9.8 million and debt/EBITDAS (TTM) was 0.5x.

**Prudent Cost Management** - Significant cost reduction measures have been implemented in an effort to preserve operating margins and remain competitive.

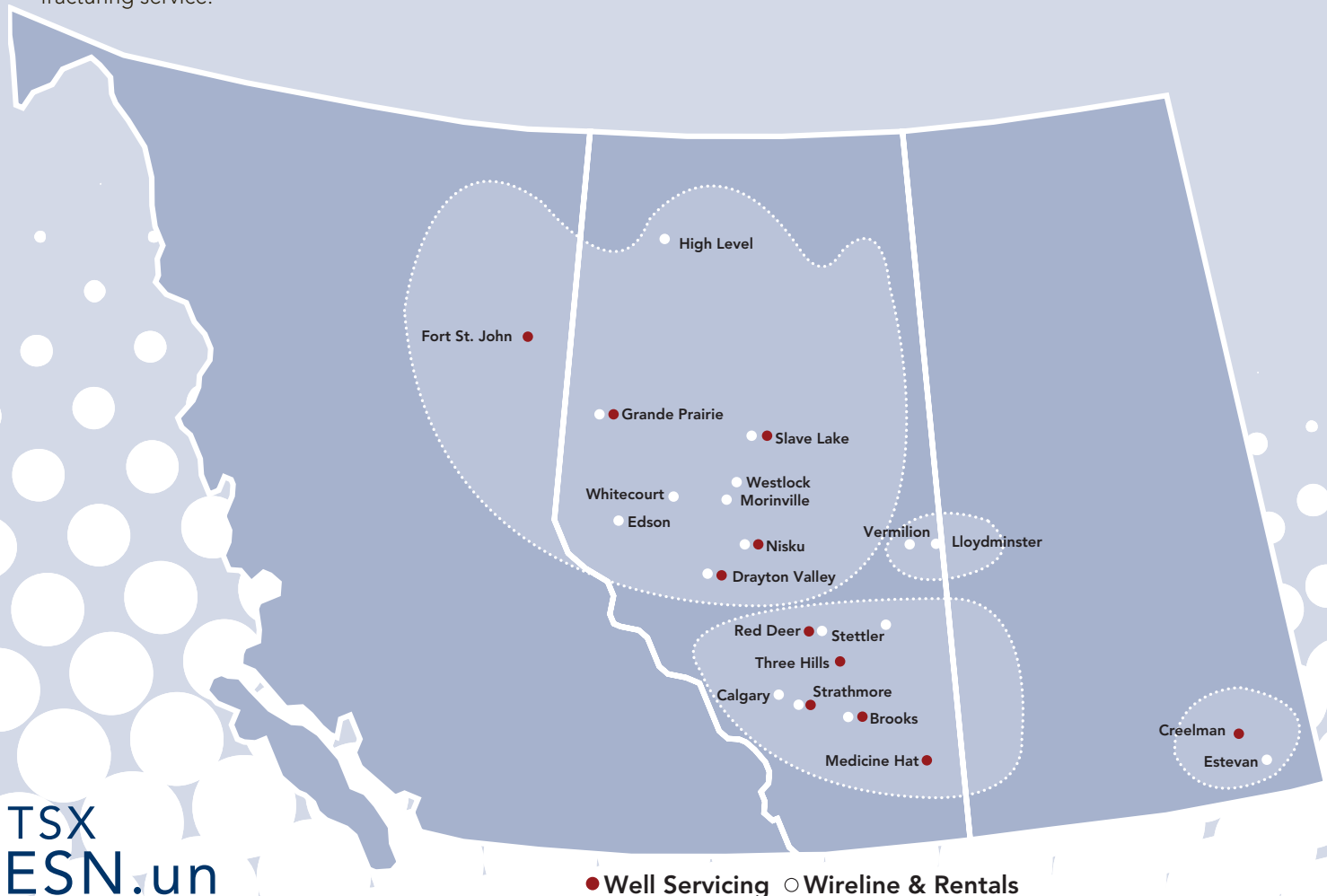
**New Services** - Essential recently introduced its multi-stage fracturing service.

Trust Unit Profile	September 15/09
Units outstanding	60 million
Price	\$1.17
Market cap	\$70 million

## FINANCIAL INFORMATION

(\$ millions)	June 30/09 (3 Months)	June 30/09 (6 Months)	Dec. 31/08* (12 Months)
Revenue	16.0	58.2	169.1
EBITDAS	(3.4)	4.6	28.9
Long-term debt	9.8	9.8	17.5

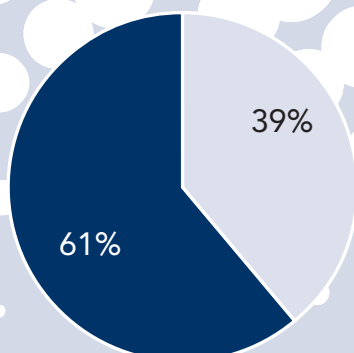
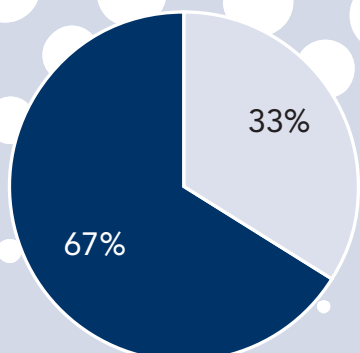
\* Includes first quarter 2008 results from Builders Energy Services Trust and excludes results from the disposed Transport division



YTD Q2 2009

REVENUE BY DIVISION

EBITDAS BY DIVISION\*



■ WELL SERVICING □ WIRELINE & RENTALS

\* This is a divisional measure, corporate costs are excluded.

SERVICES OFFERED

<b>WELL SERVICING</b>	<ul style="list-style-type: none"> <li>• Well completion and workovers</li> <li>• Stimulation work on existing wells</li> <li>• Sixth largest service rig operation in Canada</li> </ul>
<b>WIRELINE &amp; RENTALS</b>	<ul style="list-style-type: none"> <li>• Wireline units, rentals, downhole tools</li> <li>• Services to assist with drilling, completion and production</li> <li>• Multi-stage fracturing packers</li> </ul>

EQUIPMENT	Well Servicing	Wireline & Rentals*
Service Rigs	51	
Rod Rigs	23	
Coil Tubing Rigs	29	
E-line Trucks		14
Slickline Trucks		6
<b>TOTAL</b>	<b>103</b>	<b>20</b>

\* Essential maintains an extensive rental inventory of heavy weight pipe and collars and services and supplies downhole tools.



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